

20 July 2017

The Manager Companies  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

**Update on repayment of application monies received under  
Baralaba Coal Company Limited Entitlement Offer**

As announced to the ASX on 12 July 2017 and disclosed in Baralaba Coal Company Limited's (**Company**) supplementary prospectus dated 12 July 2017 (a copy of which was released to ASX on the same date), the directors of the Company have:

- a) appointed William James Harris, Shaun Robert Fraser and Jason Preston, Registered Liquidators of McGrathNicol as joint and several administrators of the Company pursuant to section 436A of the *Corporations Act 2001* (Cth) (**Administrators**); and
- b) withdrawn the Entitlement Offer.

As noted in the supplementary prospectus, all application monies received by, or on behalf of, the Company under the Entitlement Offer are being refunded to investors without interest.

The Administrators wish to inform investors who participated in the Entitlement Offer, that they have instructed the Company's share registry, Computershare Investor Services Pty Limited (**Computershare**), to return all application monies which they received from investors under the Entitlement Offer. Computershare has confirmed that they will despatch refunds of application monies to investors who participated in the Entitlement Offer on or about Friday, 21 July 2017.

For further information please contact please contact McGrathNicol via email:  
baralabacoalcompany@mcgrathnicol.com.

William James Harris  
*Joint and Several Administrator*

ENDS